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AUX

AUX INTERNATIONAL HOLDINGS LIMITED

奧克斯國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2080)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISOR

Reference is made to the announcement of the Company dated 7 November 2016 (the “Announcement”) in relation to the Acquisition, which constitute a major and connected transaction of the Company and the Potential Continuing Connected Transaction under the Listing Rules. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that Prosperity Capital Holdings Limited (“Prosperity Capital”) has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Acquisition and Potential Continuing Connected Transaction.

A letter from Prosperity Capital on its advices to the Independent Board Committee and the Independent Shareholders in respect of the Acquisition and Potential Continuing Connected Transaction will be included in a circular to be despatched by the Company to the Shareholders in due course.

By order of the Board
AUX International Holdings Limited
Zheng Jiang
Chairman

Hong Kong, 10 November 2016

As at the date of this announcement, the executive Directors are Mr. Zheng Jiang, Mr. Chan Hon Ki, Ms. Chen Huajuan and Ms. Shen Guoying and the independent non-executive Directors are Mr. Poon Chiu Kwok, Mr. Bau Siu Fung and Ms. Lou Aidong.